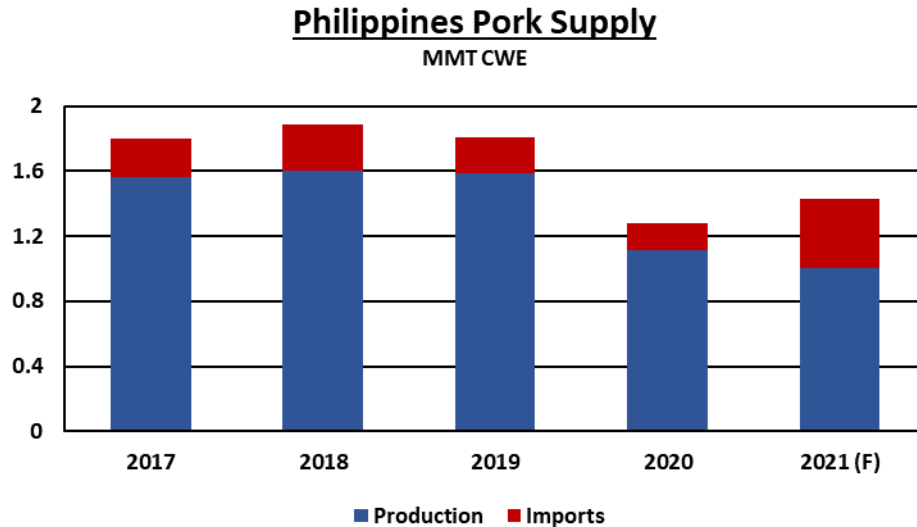




Livestock and Poultry: World Markets and Trade

Philippines Pork Imports Expected to Reach Record Levels



Philippines pork production is expected at 1.0 million tons in 2021, nearly 40 percent below the levels prior to the spread of African swine fever (ASF). At the beginning of 2021, commercial operators hesitated to repopulate due to fear of further disease outbreaks and restrictions on hog marketing meant to control the spread of ASF. Furthermore, the government instituted temporary price ceilings on retail pork in an effort to control prices in a move that ultimately created disincentives for increasing hog production.

Pork imports have been robust this spring driven by a worsening pork supply deficit and correspondingly high prices. In an effort to combat the high levels of consumer inflation caused by high pork prices, the government temporarily lowered tariffs and increased quota volumes. This is expected to support trade during the remainder of the year, leading the pork import forecast to be revised up to a record 425,000 tons.

In 2020, Philippines total pork consumption reached its lowest level since 2005. A weak domestic economy limited purchasing power and record demand in China made competition for product fierce in the international market. These factors, coupled with restrictive import policies, prevented production shortfalls from being offset by trade. In 2021, higher imports have begun to allow pork consumption to recover despite continued production constraints.

Beef

- Global beef production for 2021 is revised 1 percent lower from the April forecast to 60.8 million tons, driven by declines in Argentina, Australia, and Brazil. Argentina is tackling high beef prices by restricting exports to bolster domestic supplies, a move that will lower prices and curb incentives to further market cattle. Meanwhile, Australia production is expected to fall to a 23-year-low due to rebuilding of its national herd. In Brazil, soft domestic demand and high production costs are squeezing packers' margins, which are expected to result in lower incentives to slaughter cattle during the year.
- Global beef exports for 2021 are down 3 percent to 10.8 million tons as declines in Argentina, Australia, and Brazil more than offset gains in the United States, Canada, and New Zealand. Global imports are down 1 percent. Although demand for beef in Asia is expected to remain strong, tighter global exportable supplies are expected to slow beef imports by China and Hong Kong.

Pork

- Global pork production for 2021 is revised up nearly 4 percent from April to 105.1 million tons primarily on higher production in China which was raised 8 percent to 43.8 million tons. Since early 2021, China hog slaughter has been strong and carcass weights higher. Rebounding pork production at a time of weak seasonal demand has caused prices to drop rapidly, prompting liquidation of animals as Chinese producers have sought to protect margins. However, the reported culling of breeding animals, continued productivity challenges, and weaker producer margins are expected to slow China production growth later in the year.
- Global pork exports for 2021 are revised up 2 percent to 11.8 million tons on higher estimates for all major exporters. China imports continue to underpin global trade and are raised 3 percent to 5.0 million tons. Meanwhile, Philippines imports are revised up 21 percent to 425,000 tons on lower tariffs and a continued ASF-induced supply deficit. Mexico imports are raised nearly 3 percent to 985,000 tons on high domestic prices, a stronger peso, and as an offset to strong exports.

Chicken Meat

- Global chicken meat production for 2021 is revised 1 percent lower from April to 101.0 million tons driven by a sharp decline in China. China chicken meat production is forecast lower on weaker demand as the swine herd recovers and pork prices decline. Leading world exporter Brazil will continue relatively robust expansion driven by foreign and domestic demand. However, among major producers, high feed grain prices and lingering impacts of Highly Pathogenic Avian Influenza (HPAI) in several countries (EU, Korea, Japan) stymie poultry expansion.
- Global chicken meat exports for 2021 are virtually unchanged at 12.0 million tons. Minor downward adjustments in EU and Brazil exports are offset by increases in the United States and China. Imports by Saudi Arabia are reduced, largely due to restrictions on Brazilian trade, but this is offset by upward revisions in other major markets (China, Cuba, and Angola).

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Beef and Veal Production - Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Production							
Argentina	2,840	3,050	3,125	3,230	3,170	3,100	3,035
Australia	2,149	2,306	2,432	2,123	2,123	2,060	1,950
Brazil	9,550	9,900	10,200	10,100	10,100	10,400	9,550
Canada	1,201	1,265	1,342	1,310	1,310	1,345	1,420
China	6,346	6,440	6,670	6,720	6,720	7,000	7,050
European Union	7,869	8,003	7,878	7,810	7,803	7,730	7,750
Hong Kong	6	6	5	5	5	5	5
Japan	469	475	471	479	479	475	475
Korea, South	281	279	286	287	287	309	310
Mexico	1,925	1,980	2,027	2,079	2,079	2,110	2,120
New Zealand	654	672	713	727	727	681	713
Others	13,973	13,996	13,989	13,319	13,323	13,727	13,727
Total Foreign	47,263	48,372	49,138	48,193	48,126	48,942	48,105
United States	11,943	12,256	12,385	12,379	12,379	12,601	12,719
Total	59,206	60,628	61,523	60,572	60,505	61,543	60,824
Total Dom. Consumption							
Argentina	2,557	2,568	2,379	2,425	2,365	2,344	2,363
Australia	748	738	708	664	667	685	670
Brazil	7,801	7,925	7,929	7,609	7,609	7,735	7,225
Canada	988	1,014	1,030	1,041	1,041	1,053	1,083
China	7,236	7,808	8,826	9,486	9,486	10,080	10,030
European Union	7,884	8,071	7,889	7,745	7,738	7,695	7,710
Hong Kong	530	527	361	518	518	520	480
Japan	1,254	1,298	1,319	1,297	1,297	1,305	1,305
Korea, South	755	790	832	831	831	868	884
Mexico	1,868	1,902	1,901	1,898	1,898	1,915	1,935
New Zealand	103	82	104	101	101	93	90
Others	13,377	13,711	13,780	12,918	12,934	13,227	13,227
Total Foreign	45,101	46,434	47,058	46,549	46,485	47,520	47,002
United States	12,052	12,181	12,409	12,519	12,519	12,520	12,568
Total	57,153	58,615	59,467	59,068	59,004	60,040	59,570

Notes: Includes meat of other bovines for certain countries. India includes carabeef (water buffalo). The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Beef and Veal Trade - Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Imports							
Argentina	0	19	17	14	14	14	8
Australia	15	14	15	17	17	15	20
Brazil	54	46	43	48	48	60	75
Canada	229	236	204	249	249	225	235
China	902	1,369	2,177	2,782	2,782	3,100	3,000
European Union	329	363	341	285	285	325	320
Hong Kong	524	521	356	513	513	515	475
Japan	793	840	853	832	832	835	830
Korea, South	468	515	550	549	549	560	575
Mexico	188	194	189	162	162	155	150
New Zealand	13	12	14	12	12	12	12
Others	2,535	2,610	2,682	2,362	2,374	2,388	2,388
Total Foreign	6,050	6,739	7,441	7,837	7,837	8,204	8,088
United States	1,358	1,360	1,387	1,516	1,516	1,315	1,370
Total	7,408	8,099	8,828	9,353	9,353	9,519	9,458
Total Exports							
Argentina	283	501	763	819	819	770	680
Australia	1,416	1,582	1,739	1,476	1,473	1,390	1,300
Brazil	1,803	2,021	2,314	2,539	2,539	2,725	2,400
Canada	444	478	525	513	513	520	570
China	22	21	21	16	16	20	20
European Union	314	295	330	350	350	360	360
Hong Kong	0	0	0	0	0	0	0
Japan	4	5	6	7	7	7	13
Korea, South	0	0	0	0	0	0	0
Mexico	245	272	315	343	343	350	335
New Zealand	564	602	623	638	638	600	635
Others	3,131	2,895	2,891	2,763	2,763	2,888	2,888
Total Foreign	8,226	8,672	9,527	9,464	9,461	9,630	9,201
United States	1,297	1,433	1,373	1,341	1,341	1,427	1,552
Total	9,523	10,105	10,900	10,805	10,802	11,057	10,753

Notes: Includes meat of other bovines for certain countries. Indian exports are carabeef (water buffalo). The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Cattle Stocks - Selected Countries Summary
(in 1,000 head)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Cattle Beg. Stks							
Argentina	54,163	54,793	55,008	54,461	54,461	53,831	53,881
Australia	24,971	26,176	25,699	23,690	23,655	23,217	23,021
Brazil	226,045	232,350	238,158	244,144	244,144	252,700	252,700
Canada	11,535	11,565	11,500	11,265	11,265	11,150	11,150
China	88,345	90,387	89,153	91,380	91,380	95,620	95,619
European Union	89,152	88,819	87,450	86,620	86,620	85,545	85,827
Japan	3,822	3,842	3,835	3,907	3,907	3,922	3,922
Korea, South	3,381	3,429	3,521	3,645	3,645	3,774	3,774
Mexico	16,490	16,584	16,699	16,900	16,900	17,000	17,000
New Zealand	10,152	10,146	10,107	10,151	10,151	10,063	10,063
Others	346,603	347,051	347,444	340,150	347,795	350,550	350,550
Total Foreign	874,659	885,142	888,574	893,958	893,923	907,372	907,507
United States	93,625	94,298	94,805	93,793	93,793	93,595	93,595
Total	968,284	979,440	983,379	987,751	987,716	1,000,967	1,001,102
Production (Calf Crop)							
Argentina	14,734	14,851	14,965	14,800	14,600	14,550	14,400
Australia	9,700	9,100	8,700	8,300	8,300	8,350	8,200
Brazil	48,735	49,500	50,490	51,500	51,500	52,650	52,000
Canada	4,348	4,347	4,336	4,299	4,299	4,310	4,310
China	48,800	46,400	50,750	51,900	51,900	52,200	53,200
European Union	29,550	28,850	28,580	28,000	28,050	28,000	28,100
Japan	1,201	1,224	1,235	1,240	1,240	1,235	1,235
Korea, South	932	968	1,021	1,026	1,026	1,089	1,089
Mexico	7,485	7,700	7,900	8,000	8,000	8,150	8,150
New Zealand	4,728	4,895	5,127	5,135	5,135	4,900	5,000
Others	83,132	83,350	83,821	82,395	84,335	84,410	84,410
Total Foreign	253,345	251,185	256,925	258,535	258,385	259,844	260,094
United States	35,758	36,313	35,592	35,136	35,136	35,800	35,800
Total	289,103	287,498	292,517	293,671	293,521	295,644	295,894

Notes: May contain other bovines. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Cattle Trade - Selected Countries Summary
(in 1,000 head)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Imports							
Argentina	0	0	0	0	0	0	0
Australia	0	0	0	0	0	0	0
Brazil	0	0	0	0	0	0	0
Canada	141	202	275	277	277	280	375
China	121	465	210	365	365	175	275
European Union	0	0	1	0	0	0	0
Japan	15	14	18	15	15	15	10
Korea, South	0	0	0	0	0	0	0
Mexico	32	24	29	37	37	30	60
New Zealand	0	0	0	0	0	0	0
Others	317	368	454	74	354	273	273
Total Foreign	626	1,073	987	1,048	1,048	773	993
United States	1,807	1,899	2,043	2,114	2,114	1,975	1,850
Total	2,433	2,972	3,030	3,162	3,162	2,748	2,843
Total Exports							
Argentina	0	0	0	0	0	0	0
Australia	885	1,151	1,344	1,109	1,109	900	900
Brazil	407	785	535	329	329	275	70
Canada	642	631	725	675	675	620	575
China	19	19	17	15	16	15	15
European Union	1,028	1,007	1,019	969	969	980	950
Japan	0	0	0	0	0	0	0
Korea, South	0	0	0	0	0	0	0
Mexico	1,203	1,278	1,381	1,485	1,485	1,410	1,280
New Zealand	27	17	40	113	113	80	80
Others	436	500	287	241	241	304	304
Total Foreign	4,647	5,388	5,348	4,936	4,937	4,584	4,174
United States	193	244	307	320	320	360	425
Total	4,840	5,632	5,655	5,256	5,257	4,944	4,599

Notes: May contain other bovines. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Pork Production - Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Production							
Brazil	3,725	3,763	3,975	4,125	4,125	4,250	4,280
Canada	1,958	1,955	2,000	2,130	2,130	2,130	2,225
China	54,518	54,040	42,550	36,340	36,340	40,500	43,750
European Union	23,660	24,082	23,956	24,150	24,267	24,500	24,800
Hong Kong	126	128	74	63	63	70	70
Japan	1,272	1,284	1,279	1,298	1,298	1,300	1,300
Korea, South	1,280	1,329	1,364	1,403	1,403	1,354	1,375
Mexico	1,267	1,321	1,408	1,451	1,451	1,495	1,495
Philippines	1,563	1,601	1,585	1,115	1,115	1,000	1,000
Others	11,079	11,493	11,291	11,559	11,780	12,050	12,050
Total Foreign	100,448	100,996	89,482	83,855	83,972	88,649	92,345
United States	11,611	11,943	12,543	12,843	12,845	12,832	12,776
Total	112,059	112,939	102,025	96,698	96,817	101,481	105,121
Total Dom. Consumption							
Brazil	2,951	3,043	3,116	2,949	2,949	3,002	3,007
Canada	873	913	947	874	874	885	941
China	55,812	55,295	44,866	41,521	41,521	45,235	48,635
European Union	20,909	21,258	20,425	19,621	19,751	20,120	20,365
Hong Kong	573	539	405	441	441	430	470
Japan	2,729	2,774	2,714	2,724	2,724	2,730	2,730
Korea, South	1,926	2,001	2,011	1,980	1,980	1,999	1,975
Mexico	1,983	2,116	2,159	2,052	2,052	2,095	2,090
Philippines	1,801	1,883	1,806	1,281	1,281	1,349	1,424
Others	12,358	12,660	12,477	12,454	12,695	13,017	13,017
Total Foreign	101,915	102,482	90,926	86,138	86,268	90,862	94,654
United States	9,541	9,747	10,066	10,031	10,034	9,991	9,798
Total	111,456	112,229	100,992	96,169	96,302	100,853	104,452

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Pork Trade - Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Imports							
Brazil	2	2	2	2	2	2	2
Canada	218	228	242	273	273	270	275
China	1,501	1,457	2,451	5,281	5,281	4,850	5,000
European Union	13	14	17	17	17	20	15
Hong Kong	447	411	331	378	378	360	400
Japan	1,473	1,480	1,493	1,412	1,412	1,425	1,425
Korea, South	645	753	694	554	554	645	600
Mexico	885	972	985	945	945	960	985
Philippines	239	283	222	167	167	350	425
Others	1,607	1,525	1,585	1,478	1,498	1,561	1,561
Total Foreign	7,030	7,125	8,022	10,527	10,527	10,443	10,688
United States	506	473	429	410	410	438	445
Total	7,536	7,598	8,451	10,937	10,937	10,881	11,133
Total Exports							
Brazil	776	722	861	1,178	1,178	1,250	1,275
Canada	1,290	1,277	1,284	1,543	1,543	1,530	1,560
China	207	202	135	100	100	115	115
European Union	2,764	2,838	3,548	4,546	4,533	4,400	4,450
Hong Kong	0	0	0	0	0	0	0
Japan	5	4	3	4	4	4	4
Korea, South	2	1	2	1	1	1	1
Mexico	169	177	234	344	344	360	390
Philippines	1	1	1	1	1	1	1
Others	328	358	399	583	583	594	594
Total Foreign	5,542	5,580	6,467	8,300	8,287	8,255	8,390
United States	2,555	2,666	2,867	3,303	3,302	3,289	3,426
Total	8,097	8,246	9,334	11,603	11,589	11,544	11,816

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Swine Stocks - Selected Countries Summary
(in 1,000 head)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Beginning Stocks							
Brazil	39,215	38,829	38,427	37,850	37,850	37,350	37,350
Canada	13,935	14,170	13,975	13,970	13,970	14,025	14,025
China	442,092	441,589	428,070	310,410	310,410	406,500	406,500
European Union	147,188	150,257	148,167	147,887	147,887	151,110	150,987
Japan	9,346	9,280	9,156	9,090	9,090	9,100	9,100
Korea, South	11,487	11,273	11,333	11,280	11,280	11,078	11,078
Mexico	10,229	10,410	10,700	11,050	11,050	11,500	11,500
Others	31,743	32,337	32,591	33,772	33,772	34,567	34,567
Total Foreign	705,235	708,145	692,419	575,309	575,309	675,230	675,107
United States	71,345	73,145	75,070	78,228	78,228	77,312	77,012
Total	776,580	781,290	767,489	653,537	653,537	752,542	752,119
Production (Pig Crop)							
Brazil	40,230	40,954	42,250	43,525	43,525	44,515	44,800
Canada	29,026	28,017	28,351	29,546	29,546	29,750	29,750
China	705,000	687,500	440,000	565,000	565,000	545,000	565,000
European Union	267,250	267,000	264,500	267,500	268,900	268,000	271,000
Japan	16,785	16,690	16,770	16,945	16,945	17,050	17,050
Korea, South	18,191	19,118	19,889	19,733	19,733	19,500	19,500
Mexico	18,100	18,650	19,650	20,291	20,291	20,810	20,810
Others	59,792	63,363	66,600	70,205	70,205	70,750	70,750
Total Foreign	1,154,374	1,141,292	898,010	1,032,745	1,034,145	1,015,375	1,038,660
United States	129,429	132,568	139,448	139,409	139,158	138,745	136,284
Total	1,283,803	1,273,860	1,037,458	1,172,154	1,173,303	1,154,120	1,174,944

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Swine Trade - Selected Countries Summary
(in 1,000 head)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Imports							
Brazil	1	1	1	2	2	1	1
Canada	3	3	6	6	6	4	4
China	13	10	4	21	28	30	35
European Union	6	3	3	3	3	3	2
Japan	1	1	0	3	3	2	2
Korea, South	5	2	1	1	1	1	1
Mexico	42	33	38	25	25	30	30
Others	20	41	38	34	34	43	43
Total Foreign	91	94	91	95	102	114	118
United States	5,597	5,250	5,096	5,296	5,293	5,845	6,042
Total	5,688	5,344	5,187	5,391	5,395	5,959	6,160
Total Exports							
Brazil	5	8	9	3	3	5	2
Canada	5,614	5,263	5,113	5,311	5,311	5,800	6,050
China	1,566	1,567	956	643	643	875	875
European Union	339	509	369	361	360	350	350
Japan	0	0	0	0	0	0	0
Korea, South	0	0	0	0	0	0	0
Mexico	7	0	0	0	0	0	0
Others	41	16	17	59	59	60	60
Total Foreign	7,572	7,363	6,464	6,377	6,376	7,090	7,337
United States	59	64	60	55	56	50	51
Total	7,631	7,427	6,524	6,432	6,432	7,140	7,388

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

Chicken Meat Production - Selected Countries Summary
1,000 Metric Tons (Ready to Cook Equivalent)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Production							
Angola	27	27	28	28	28	27	27
Brazil	13,612	13,355	13,690	13,880	13,880	14,150	14,150
Canada	1,237	1,300	1,331	1,300	1,305	1,310	1,340
China	11,600	11,700	13,800	14,600	14,600	15,000	14,000
Cuba	24	24	23	23	23	23	23
European Union	11,912	12,260	12,550	12,375	12,590	12,550	12,650
Iraq	201	219	235	255	255	255	255
Japan	1,661	1,685	1,723	1,765	1,765	1,765	1,765
Korea, South	852	915	952	965	965	930	930
Mexico	3,400	3,485	3,600	3,725	3,725	3,780	3,800
Philippines	1,344	1,380	1,450	1,305	1,305	1,360	1,330
Saudi Arabia	650	710	800	900	900	925	925
South Africa	1,335	1,407	1,395	1,510	1,510	1,570	1,440
Thailand	2,990	3,170	3,300	3,250	3,250	3,325	3,340
Others	23,232	23,824	24,715	24,451	24,451	24,752	24,752
Total Foreign	74,077	75,461	79,592	80,332	80,552	81,722	80,727
United States	18,938	19,361	19,941	20,255	20,255	20,338	20,296
Total	93,015	94,822	99,533	100,587	100,807	102,060	101,023
Total Dom. Consumption							
Angola	294	344	294	241	241	247	287
Brazil	9,780	9,683	9,884	10,144	10,144	10,280	10,305
Canada	1,274	1,338	1,375	1,363	1,363	1,365	1,390
China	11,475	11,595	13,952	15,211	15,211	15,440	14,475
Cuba	305	304	312	285	285	308	358
European Union	11,285	11,543	11,733	11,517	11,732	11,750	11,850
Iraq	778	748	729	703	723	605	605
Japan	2,688	2,761	2,789	2,773	2,773	2,775	2,785
Korea, South	988	1,040	1,070	1,069	1,069	1,075	1,075
Mexico	4,198	4,301	4,469	4,560	4,560	4,633	4,653
Philippines	1,609	1,701	1,816	1,640	1,640	1,710	1,680
Saudi Arabia	1,325	1,309	1,358	1,485	1,485	1,540	1,390
South Africa	1,778	1,877	1,829	1,891	1,891	1,895	1,790
Thailand	2,226	2,354	2,469	2,367	2,366	2,416	2,420
Others	25,355	25,701	26,645	26,434	26,434	26,887	26,887
Total Foreign	75,358	76,599	80,724	81,683	81,917	82,926	81,950
United States	15,826	16,185	16,702	16,992	16,994	17,076	16,982
Total	91,184	92,784	97,426	98,675	98,911	100,002	98,932

Notes: Chicken paws are excluded.

Chicken Meat Trade - Selected Countries Summary
1,000 Metric Tons (Ready to Cook Equivalent)

	2017	2018	2019	2020 Apr	2020 Jul	2021 Apr	2021 Jul
Total Imports							
Angola	267	317	266	213	213	220	260
Brazil	3	3	5	5	5	5	5
Canada	174	170	172	188	188	190	190
China	311	342	580	999	999	840	900
Cuba	281	280	289	262	262	285	335
European Union	692	704	724	609	609	650	600
Iraq	577	529	494	448	468	350	350
Japan	1,056	1,074	1,076	1,005	1,005	1,010	1,035
Korea, South	132	163	178	170	170	180	180
Mexico	804	820	875	842	842	860	860
Philippines	266	321	366	335	335	350	350
Saudi Arabia	711	629	600	618	618	650	500
South Africa	508	521	485	434	434	375	400
Thailand	1	2	2	2	2	2	1
Others	3,400	3,294	3,568	3,707	3,707	3,845	3,845
Total Foreign	9,183	9,169	9,680	9,837	9,857	9,812	9,811
United States	59	64	61	66	66	59	65
Total	9,242	9,233	9,741	9,903	9,923	9,871	9,876
Total Exports							
Angola	0	0	0	0	0	0	0
Brazil	3,835	3,675	3,811	3,741	3,741	3,875	3,850
Canada	134	124	124	128	128	130	140
China	436	447	428	388	388	400	425
Cuba	0	0	0	0	0	0	0
European Union	1,319	1,421	1,541	1,467	1,467	1,450	1,400
Iraq	0	0	0	0	0	0	0
Japan	7	7	7	8	8	8	7
Korea, South	6	33	50	56	56	35	35
Mexico	6	4	6	7	7	7	7
Philippines	1	0	0	0	0	0	0
Saudi Arabia	36	30	42	33	33	35	35
South Africa	65	51	51	53	53	50	50
Thailand	757	826	881	874	874	910	925
Others	1,282	1,429	1,631	1,719	1,719	1,710	1,710
Total Foreign	7,884	8,047	8,572	8,474	8,474	8,610	8,584
United States	3,137	3,244	3,259	3,378	3,376	3,343	3,403
Total	11,021	11,291	11,831	11,852	11,850	11,953	11,987

Notes: Chicken paws are excluded.

Notes to Readers

The *Livestock and Poultry: World Markets and Trade* circular is designed to give a snapshot of the current situation among the major players in world beef, pork, and chicken meat trade.

Data Revisions in PSDs for Years Prior to 2019:

Canada chicken meat production (2017 and 2018).

Assumptions

Diseases: Forecast reflects animal disease policies/restrictions in place as of July 12, 2021 and assumes their continuation.

Trade Actions: This report only considers those trade actions which are in place or have had formal announcement of effective dates as of the time of publication. Further, unless a formal end date is specified, this report also assumes such actions are in place throughout the time period covered by these forecasts.

Technical Notes

CWE/PWE: All quantities (beef and pork) noted are in Carcass Weight Equivalent (CWE) unless otherwise noted as Product Weight Equivalent (PWE). CWE is the weight of an animal after slaughter and removal of most internal organs, head, and skin. PWE is the actual weight of the meat product exported.

RTC (Ready-to-Cook): RTC means any slaughtered poultry free from protruding pinfeathers and vestigial feathers (hair or down), from which the head, feet, crop, oil gland, trachea, esophagus, entrails, and lungs have been removed, and from which the mature reproductive organs and kidneys may have been removed, and with or without the giblets, and which is suitable for cooking without need of further processing. Ready-to-cook poultry also means any cut-up or disjointed portion of poultry or other parts of poultry, such as reproductive organs, head, or feet that are suitable for cooking without need of further processing.

EU and UK Production, Supply and Distribution (PSD) Datasets and “Brexit”

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) is complete, including trade between both entities.

USDA will continue using the term “European Union” to mean the countries involved in the previous customs union, i.e., EU27+UK, from January 2021 through October 2021 for livestock and poultry PSDs and through December 2021 for dairy PSDs. Starting in October 2021 with the release of the 2022 data, livestock and poultry PSDs will reflect EU27 and UK separately. Starting in December 2021 with the release of the 2022 data, dairy PSDs will reflect EU27 and UK separately.

Conversion Rates and HS Codes

BEEF AND VEAL		
HS Code	Description	Conversion Rate
020110	Bovine carcasses and half carcasses, fresh or chilled	1.00
020120	Bovine cuts bone in, fresh or chilled	1.00
020130	Bovine cuts boneless, fresh or chilled	1.36
020210	Bovine carcasses and half carcasses, frozen	1.00
020220	Bovine cuts bone in, frozen	1.00
020230	Bovine cuts boneless, frozen	1.36
021020	Bovine meat salted, dried or smoked	1.74
160250	Bovine meat, offal nes, not livers, prepared/preserve	1.79
<i>Notes: Beef and veal estimates include meat of other bovines for certain countries. In particular, India estimates include carabeef (water buffalo). Exports of HS 160250 are partially excluded from Argentina export estimates.</i>		
PORK		
HS Code	Description	Conversion Rate
020311	Carcasses/half-carcasses, fr/ch	1.00
020312	Bone-In hams, shoulders and cuts thereof, fr/ch	1.11
020319	Other pork cuts, fr/ch	1.30
020321	Carcasses/half-carcasses, frozen	1.00
020322	Bone-In hams, shoulders and cuts thereof, frozen	1.11
020329	Other pork cuts, frozen	1.30
021011	Bone-In hams, shoulders and cuts thereof, processed	1.30
021012	Bellies (streaky) and cuts thereof, processed	1.16
021019	Other meat of swine, processed	1.16
160241	Hams and cuts thereof, prep/pres	1.30
160242	Shoulders and cuts thereof, prep/pres	1.30
160249	Other meat of swine including mixtures, prep/pres	1.30

Chicken Meat Trade Codes: Fresh/Chilled (HS 020711 and HS 020713), Frozen (HS 020712 and HS 020714) and Processed (HS 160232) In general, chicken paws are excluded.

PSD Online

The entire USDA PSD database is available online at: <http://www.fas.usda.gov/psdonline>.

Additional Resources

- Situation and outlook information on U.S. livestock and poultry can be obtained from the USDA-Economic Research Service at: <https://www.ers.usda.gov/topics/animal-products/>.

Future Releases and Contact Information

Please visit <http://www.fas.usda.gov/data/livestock-and-poultry-world-markets-and-trade> to view archived and future releases. Livestock and Poultry estimates will be published four times per year (January, April, July, October) for selected countries. However, all countries will be updated in April and October. The next release of this circular is October 12, 2021.

Country/Commodities for January and July Releases			
Countries	Beef	Pork	Chicken Meat
Angola			x
Argentina	x		
Australia	x		
Brazil	x	x	x
Canada	x	x	x
China	x	x	x
Cuba			x
EU	x	x	x
Hong Kong	x	x	
Iraq			x
Japan	x	x	x
Mexico	x	x	x
New Zealand	x		
Philippines		x	x
Saudi Arabia			x
South Africa			x
South Korea	x	x	x
Thailand			x
United States	x	x	x

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